



**Calling all Trustees,
Investment Committee
Members and Union Staff!**

Vancouver, BC February 14-16

On Feb. 14, join SHARE for our annual Pension Trustee Bootcamp

Westin Bayshore, Vancouver, B.C.

As part of our 2023 Investor Summit, SHARE is hosting a full-day education opportunity for new trustees, investment committee members or union staff with pension responsibilities.

The bootcamp will provide a thorough introduction to pension investment and governance and an opportunity to connect and hear from trustee peers.

Join us for four expert-led sessions on pension law, fiduciary duty, actuarial basics, investment and capital stewardship.

● **Session 1: Fund Governance and Fiduciary Duty**

An introduction for new trustees that explores the fundamentals of fund governance, fiduciary duty, and a look at the application of responsible investment and capital stewardship approaches.

● **Session 2: Investment 101**

Every thing you need to know about investment and the financial markets including modern portfolio theory, and ESG investing

● **Session 3: Pension Funding and the Role of the Actuary**

Learn more about the science behind fulfilling the pension promise to beneficiaries through actuarial analysis and funding options

● **Session 4: Trustee Roundtable**

In a peer learning format hear about real world examples from current trustees as they discuss the investment landscape and current challenges such as inflation and the growth of ESG investing

Affiliate members receive an additional 15% off early bird pricing! Discount code DISC15

REGISTER NOW!



LEARN MORE: events.share.ca