



SHARE Pension Trustee Master Class:

Improving Responsible Investment Governance and Addressing Emerging Challenges

Tuesday, March 1 2022

10:30 a.m. – 12:00 p.m. PT | 1:30 p.m. – 3:00 p.m. ET

The 2022 SHARE Trustee Master Class will focus on the latest developments in responsible investing with a focus on how trustee boards can adapt and improve their governance of ESG risks and opportunities. The session will explore topics related to labour rights, reconciliation, climate change and affordable housing. The session will use expert facilitated breakout groups to allow trustees to talk through issues and challenges and identify relevant solutions together with their peers.

Session Facilitators and Speakers:

David Wood, Director
Vonda Brunsting, Program Manager
 Initiative for Responsible Investment
 Center for Public Leadership
 Harvard Kennedy School

Hugues Letourneau, Associate Director
Tamara Herman, Program Manager
 SHARE and Committee on Workers' Capital

10:30 PST (5 min)	Introduction
10:35 PST (30 min)	ESG Trends to Watch 2022 The opening session will provide a rapid-fire overview of the latest trends and developments in responsible investing with a focus on governance innovations in the areas of asset manager oversight and new tools for evaluating performance and measuring progress in addressing critical ESG issues including climate change and labour rights. The material will draw on best practices from pension fund peers and leading investor initiatives.
11:05 PST (50 min)	Small Group Work: Responsible Investment Scenarios In breakout groups, participants will work through a series of scenarios dealing with real life ESG issues that boards of trustees are often faced with. Participants will use their own experiences and knowledge to identify the best strategies for addressing the issue, with support from expert facilitators. Groups of 5 to 7 participants will work through each of the scenarios and report back to the broader group in order to share lessons learned and receive feedback.
11:55 PST 14:55 EST (5 min)	Closing Remarks and Wrap Up